

[www.realestatedatashield.com](http://www.realestatedatashield.com)



# Compliance Management Platform

Compliance Solutions for the Title & Settlement Industry

Real Estate  Data Shield<sup>®</sup>



## COMPLIANCE READINESS

### SUSTAIN YOUR COMPETITIVE ADVANTAGE

Lenders and regulators are mandating compliance as a core competency. Online training, information policy templates, and security assessment tools are the key to your competitive advantage.

## YOUR GOAL

### ...IS TO TRAIN YOUR STAFF IN DATA SECURITY

With our e-Courseware, you will build a strong compliance foundation, be prepared for lender audits, and reduce your liability risk.



## OUR GOAL

### ...IS TO MAKE COMPLIANCE EASY AND EFFECTIVE

Implementing compliance solutions helps you to demonstrate regulatory compliance while minimizing your liability risk.



## TAKE THE LEAD IN BEST PRACTICES & COMPLIANCE

ARM YOUR EMPLOYEES WITH KNOWLEDGE.

*"This e-Courseware is about safe data handling and legal compliance.*

*"Most of all, it is about protecting your company while reducing your liability risk."*

*Christopher Gulotta, CEO*



## E-LEARNING IS THE RIGHT CHOICE

TRAIN QUICKLY AND EFFECTIVELY

- Adopt safe data handling practices instantly
- Track and report the learner's progress
- Minimal staff downtime
- Title and Settlement industry specific
- 2012 OMNI Award for excellence
- 2013 Horizon Interactive Awards Winner



## WHAT DO WE COVER?

The Gramm-Leach-Bliley Act's (GLBA) Safeguard's Rule applies to Title and Settlement Service Providers.

Under the FTC's Disposal Rule, improper disposal of consumer information is subject to civil penalties and class action lawsuits.

The CFPB requires lenders to ensure that service providers conduct appropriate training and are in compliance with the law.

## HOW CAN I REDUCE MY RISK?

### DATA BREACHES ARE COSTLY

Employees who are aware of the best data handling practices are less likely to make a mistake, and your company is much less likely to have a data breach.



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*”With the right mix of technology and content, we engage every learner effectively”*

## WHAT WE DO

Our Compliance Management Platform provides mandated security compliance solutions: Information policy templates, online staff training, certification, and company security self-assessment tools.



### COMPLIANCE SOLUTIONS

#### Compliance Management

Our Compliance Management Platform provides settlement service providers with mandated security compliance solutions: Information policy templates, online staff training, certification, and company security self-assessment tools.



### AGENT CERTIFICATION

#### Compliance Certification

Earn your data security compliance certification in one single step. We help mortgage lenders, title underwriters, and title and settlement agents to reach the highest level of compliance with federal and state consumer privacy laws.



### COMPLIANCE MANUALS

#### Data Security Compliance Manuals

Data Security Compliance Manuals provide guidelines, procedures and information policy templates. Your use of the manuals will help you to demonstrate compliance while minimizing exposure to data breaches.



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*"Meet your compliance goals and stay competitive."*



## DEMONSTRATE YOUR COMPLIANCE STATUS

DATA SECURITY IS LENDERS' NUMBER ONE CONCERN

Earn your data security compliance certification in one single step. Grow your business by demonstrating your compliance status to lenders and underwriters.

**Order your e-Courseware Today!**

## GET TO KNOW OUR TEAM

*”Closing security gaps starts with staff training.”*



**Christopher J. Gulotta**

Founder & CEO

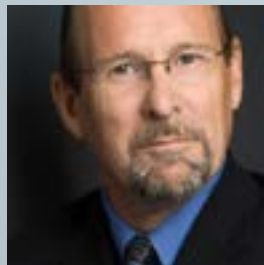
Founder of the Gulotta Law Group and of Paradigm Title Agency & Settlement. Serving institutional lenders in mortgage finance transactions for more than 15 years. Nationally recognized speaker on regulatory issues affecting lenders and Title and Settlement companies.



**Paul Schwartz**

Chief Privacy Adviser

International expert on information privacy and data security laws. Counsel to Fortune 500 companies with regulatory, policy, and governance issues. Professor of Law at UC Berkeley and Director of the Berkeley Center for Law and Technology.



**Richard Purcell**

Courseware Developer

Leading voice on consumer privacy and award-winning developer of web-based training courses. As Microsoft's original Privacy Officer, he designed and implemented one of the world's most advanced privacy programs.

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**HORIZON**  
INTERACTIVE AWARDS



Real Estate  Data Shield™